HEDGEYE

WILL THERE BE AN OCTOBER SURPRISE?

MACRO TEAM

A CALL WITH Scott Rasmussen



LEGAL

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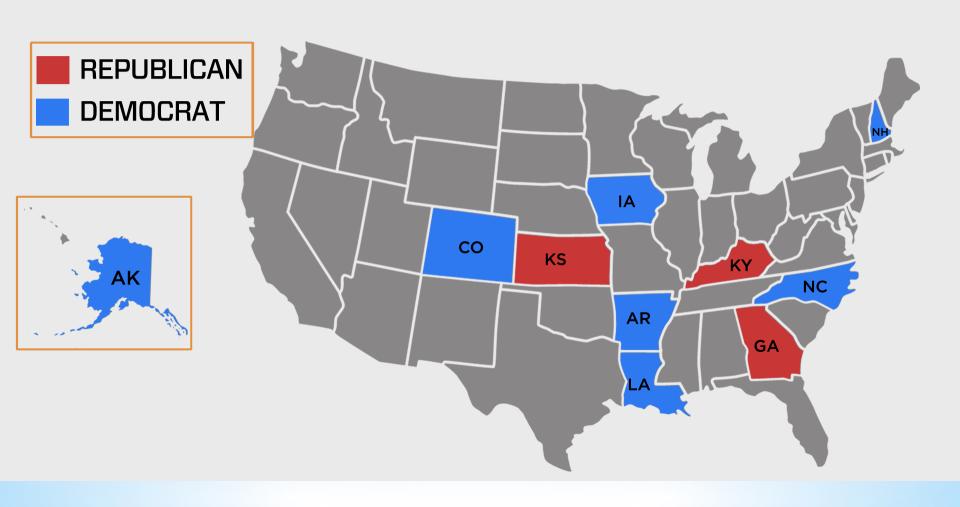
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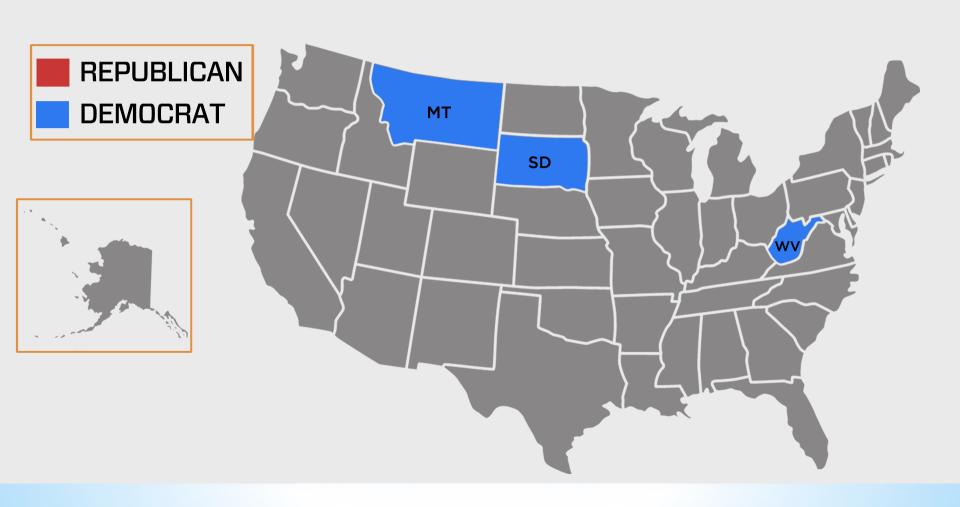
TO BE ANSWERED AT THE END OF THE CALL



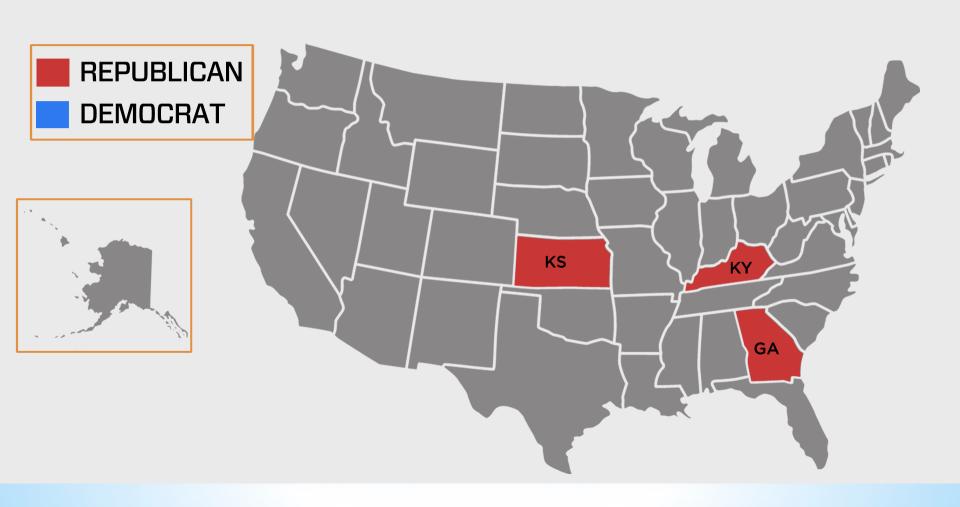
State of Play



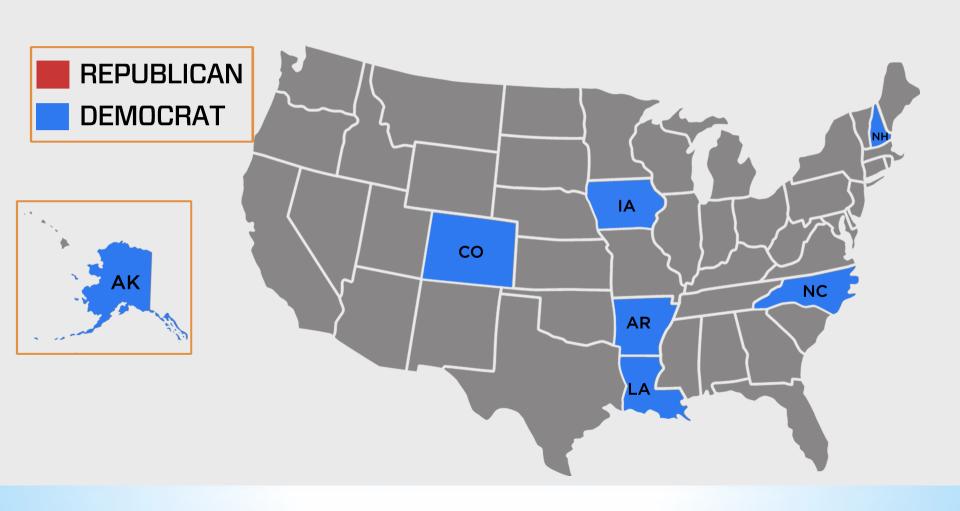
State of play, GOP pick ups



State of play, GOP at risk



Democrats at Risk



What to watch

*Early indicators



New Hampshire Senate Race



SCOTT BROWN (R)



North Caroline Senate Race



SEN. KAY HAGAN (D)



THOM TILLIS (R)

Georgia Senate Race





DAVID PERDUE (R)

Florida Gubernatorial Race



CHARLIE CRIST (D)



RICK SCOTT (R)

*2016

- GOP favored
- Hilary not certain to run

*What it means

- Politics is a lagging indicator
- Culture drives change
- A one size fits all Government cannot survive in the iPad era

FOR MORE INFORMATION CONTACT:

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